

UPPER MAKEFIELD TOWNSHIP

Investment Advisory Committee Meeting

November 18, 2021

3:30 p.m.

I. Call to Order

II. Approval of Minutes – August 19, 2021

III. Investment Advisor Report

IV. Other Business

A. PA Department of Auditor General's Municipal Pension Reporting Program
Act 205 Plan Declaration Approval

B. *Consider motion to ratify approval of the following trades to meet beneficiary obligations: US Equity - \$306,586.28, International Equity - \$123,361.40, Fixed Income - \$70,315.58, Alternatives - \$118,833.40*

V. Public Comment

VI. Next Meeting Date

VII. Adjournment